

TATE & TRYON

EXEMPT ORGANIZATION TAX SERVICES

Tate & Tryon has an unparalleled commitment to excellence in Exempt Organization (EO) taxation and reporting.



PROTECTING YOUR ORGANIZATION'S TAX EXEMPT STATUS

We understand that your privilege of tax exemption requires strict adherence to laws, regulations, and special reporting requirements at the federal and local level.

By virtue of our exclusive specialization in the nonprofit industry, our exempt organization tax specialists have an in-depth knowledge of the complexities facing tax-exempt organizations like yours. We offer a comprehensive array of tax planning, compliance, and consulting services that extend beyond basic Form 990 preparation. Our tax specialists continually monitor pending legislative and regulatory changes and will work with you to develop innovative tax strategies designed to help you comply with federal and state law, avoid unnecessary penalties and sanctions, and minimize both tax burdens and reputational risk resulting from inappropriate reporting.

Contact our Exempt Organization Tax Specialists



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DRIVING INSIGHTS THAT COUNT

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WHAT DOES YOUR FORM 990 SAY ABOUT YOUR ORGANIZATION?

This publicly-available document is far more than a financial report. It provides extensive detail on your programs and operations with a distinct focus on your governance policies, compensation practices, and foreign activities. Because it's available at the click of a mouse, this form has become a primary source of information for regulators, the press, and the public.

Tate & Tryon is well-versed in best practices for exempt organization tax reporting. We also understand the common pitfalls and can help you avoid them. We pride ourselves on working closely with our clients and addressing their questions with care. We will give your annual information returns the personalized and professional attention they deserve.



TAX & COMPLIANCE SERVICES

Preparation of Forms 990, 990-PF, & 990-T

Applications for Tax Exemption

State & Local Taxes (SALT)

International Taxation & Compliance

Tax Exempt Status for Foreign Entities

Related Entities & Taxable Subsidiaries

Employee Benefit Plan Reporting

Lobbying & Political Activity Analysis

LEARN MORE

Interested in learning about all of our service offerings?
Visit our Website: tatetryon.com for more information.