

# TATE & TRYON

## EXCLUSIVELY SERVING NONPROFITS

As you work hard to advance the organization mission and serve the members of your community, having clear, accurate, and timely financial information is critical. That's why we're here—so you can take care of what matters, while we take care of what counts.

We are Tate & Tryon — CPAs Driving Insights that Count.



## OUR SERVICES

With the increasing complexities of this world, like never before, every financial decision matters, and every critical decision impacts your success. Our full complement of services provides the resources you need.

### Audit & Assurance

- Cyber Security Testing and Planning
- Financial Statement and Compliance Audits
- Employee Benefit Plan Audits
- Internal Control Audits
- Fraud Protection, Detection, and Response

### Exempt Organization Tax

### Outsourced Services

- Ongoing Accounting, Controller, and CFO
- Interim Controller and CFO
- Internal Audit

### CFO Search

### Advisory Services

- Finance Department Opportunity Assessment
- Financial Governance
- New CEO Financial Diagnostic
- Reserves Adequacy



- Implementation
- Business Intelligence
- Integration and Software Development
- ERP System Assessment
- Cloud and Hosting Deployment

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DRIVING INSIGHTS THAT COUNT

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## INDUSTRY EXPERTISE

Serving nonprofits since 1993, Tate & Tryon offers expertise in issues unique to organizations spanning the nonprofit sector.

### Charitable Organizations:

Arts, Cultural, and Humanities • Public and Private Foundations  
Public Policy and Research/Think Tanks • Education & Private  
Schools • International/NGOs • Health and Human Services

### Advocacy Organizations:

Social Welfare/Action Organizations • Political Organizations and  
Campaigns

### Membership Organizations:

Professional Societies • Trade associations • Social Clubs



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