

TATE & TRYON

ADVISORY SERVICES FOR NONPROFITS

Tate & Tryon provides reliable, objective, and cost-effective expertise and support across all areas of your financial operation. Our extensive experience and keen understanding of the key issues facing nonprofit organizations helps drive your success.



ADVANCING THE ORGANIZATION

We help you optimize resources, increase efficiencies, enhance governance, stay ahead of rapidly changing technologies, and improve your organization's overall performance. Our objective and knowledgeable advice empowers your management team with the insight needed to make key strategic decisions.

- Is your **Finance Department Boggled Down** with inadequate staffing solutions, outdated processes, and cumbersome systems?
- Do you **Need a Financial Strategy** enabling you to more effectively and efficiently execution your mission?
- Does your board and management team need assistance with **Governance Practices**?
- Are you a **Newly Appointed CEO** needing a comprehensive and objective perspective of the organization's position?
- Are you **Worried about Security**?

Tate & Tryon has Answers

Contact Us



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DRIVING INSIGHTS THAT COUNT

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IS FINANCE BOGGED DOWN?

Our **Finance Department Assessment** identifies opportunities to improve the efficiency and effectiveness of the finance function. We examine the existing **staffing** structure, **processes**, and **technology** environment and develop a comprehensive solution for improving and streamlining operations.

WHAT ABOUT GOVERNANCE?

Coordination and collaboration between management, the board, and other committees can be challenging given the changing expectations of nonprofit governance. Our **Financial Governance Assessment** helps organizations improve financial governance practices and enhance oversight, providing practical guidance on audit/finance committee charters, whistleblower procedures, and conflicts of interest policies as well as financial orientation and training for board and committee members.

NEWLY APPOINTED CEO?

Changes in top management present a unique opportunity for an objective look at an organization's operations. Our **Organization-wide Financial Diagnostic** assists newly appointed CEOs in assessing the organization and its functional areas and capabilities, providing necessary insight and information for informed decision-making.

NEED A FINANCIAL STRATEGY?

Many nonprofit boards struggle with reserves adequacy and often default to an arbitrary ratio with no relationship to the organization's unique strategic risks. Our **Reserves Adequacy Analysis** identifies and quantifies potential risks and future investment opportunities in order to assist organizations in developing an effective risk management protocol where a clear-cut financial strategy is developed in harmony with the organization's strategic goals.

WORRIED ABOUT SECURITY?

Our **Cybersecurity, Internal Audit, and Certified Forensic Teams** assist in identifying and proactively managing the risk of security breaches related to financial data and assets. Our specialists help develop and ensure appropriate controls are in place, maintained, and tested - so your data and assets remain secure.

LEARN MORE

Interested in learning about all of our service offerings?
Visit our Website: tatetryon.com for more information.